

DLA PIPER LLP (US)  
1251 Avenue of the Americas  
27th Floor  
New York, NY 10020  
Telephone: (212) 335-4500  
Richard A. Chesley  
Rachel Ehrlich Albanese  
R. Craig Martin

*Attorneys for Transform Holdco LLC*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
In re	:	
	:	Chapter 11
SEARS HOLDINGS CORPORATION, et al.,	:	
	:	Case No. 18-23538 (RDD)
	:	
Debtors.	:	(Jointly Administered)
-----	X	

**CERTIFICATE OF SERVICE**

I, Rachel Ehrlich Albanese, do hereby certify that on July 24, 2019, I caused a true and correct copy of the following to be served on the parties listed on the attached service list via the method indicated:

- *Notice of Presentment of Stipulation and Order by and Among Sellers, Buyer, and MOAC Mall Holdings LLC Extending Time Under 11 U.S.C. § 365(d)(4) for Lease of Nonresidential Real Property [D.I. 4607];*
- *Notice of Presentment of Stipulation and Order By and Among Sellers, Buyer, and Graziadio Investment Company Extending Time Under 11 U.S.C. § 365(d)(4) for Assumption or Rejection of Certain Lease of Nonresidential Real Property [D.I. 4611]; and*
- *Notice of Presentment of Stipulation and Order By and Among Sellers, Buyer, and WRI/Raleigh, L.P. Extending Time Under 11 U.S.C. § 365(d)(4) for Assumption or Rejection of Certain Lease of Nonresidential Real Property [D.I. 4612].*

Dated: June 24, 2019  
New York, New York

/s/ Rachel Ehrlich Albanese  
DLA PIPER LLP (US)  
1251 Avenue of the Americas  
27th Floor  
New York, NY 10020  
Telephone (212) 335-4500  
Richard A. Chesley  
Rachel Ehrlich Albanese  
R. Craig Martin

*Attorneys for Transform Holdco LLC*

**SERVICE LIST**

**Via Hand Delivery**

The Honorable Judge Robert D. Drain  
United States Bankruptcy Court  
for the Southern District of New York  
300 Quarropas Street, Room 248  
White Plains, NY 10601

**Via First-Class Mail**

Sears Holdings Corporation  
Attn: Stephen Sitley Esq.  
Luke J. Valentino, Esq.  
3333 Beverly Road  
Hoffman Estates, IL 60179

*The Debtors*

**Via Hand Delivery**

Weil, Gotshal & Manges LLP  
Attn: Ray C. Schrock, P.C.  
Jacqueline Marcus, Esq.  
Garret A. Fail, Esq.  
Sunny Singh, Esq.  
767 Fifth Avenue  
New York, NY 10153

**Via Hand Delivery**

Office of the United States Trustee  
for Region 2  
Attn: Paul Schwartzberg, Esq.  
201 Varick Street, Suite 1006  
New York, NY 10014

*Attorneys for the Debtors*

**Via Hand Delivery**

Skadden, Arps, Slate, Meagher & Flom LLP  
Attn: Paul D. Leake, Esq.  
Shana A. Elberg, Esq.  
George R. Howard, Esq.  
4 Times Square  
New York, NY 10036

**Via Hand Delivery**

Davis Polk & Wardell LLP  
Attn: Marshall S. Huebner, Esq.  
Eli J. Vonnegut, Esq.  
450 Lexington Avenue  
New York, NY 10017

*Attorneys for Bank of America, N.A.,  
Administrative Agent under the First Lien  
Credit Facility and the DIP ABL Agent*

*Attorneys for Citibank, N.A., as Administrative  
Agent under the Stand-Alone L/C Facility*

**Via Hand Delivery**

Cleary, Gottlieb  
Attn: Sean A. O'Neal, Esq.  
One Liberty Plaza  
New York, NY 10006

**Via Hand Delivery**

Kelley Drye & Warren LLP  
Attn: Eric R. Wilson, Esq.  
Benjamin D. Feder, Esq.  
T. Charlie Liu, Esq.  
101 Park Avenue  
New York, NY 10178

*Attorneys for JPP, LLC, as Agent under the  
Second Lien Credit Facility, IP/Ground Lease  
Term Loan Facility, and the Consolidated  
Secured Loan Facility*

*Attorneys for Computershare Trust Company,  
N.A., as Trustee for the Second Lien PIK  
Notes, the Holdings Unsecured PIK Notes, and  
the Holdings Unsecured Notes*

**Via Hand Delivery**

Seyfarth Shaw LLP  
Attn: Edward M. Fox, Esq.  
620 Eighth Avenue  
New York, NY 10018

*Attorneys for Wilmington Trust, National  
Association, as Indenture Trustee for the  
Second Lien Notes*

**Via First-Class Mail**

Locke Lord LLP  
Attn: Brian A. Raynor, Esq.  
111 South Wacker Drive  
Chicago, IL 60606

*Attorneys for the Pension Benefit Guaranty  
Corporation*

**Via First-Class Mail**

Larkin Hoffman  
Attn: Thomas J. Flynn  
Alexander J. Beeby  
8300 Norman Center Drive, Suite 1000  
Minneapolis, MN 55437

*Attorneys for MOAC Mall Holdings LLC*

**Via Hand Delivery**

Carter Ledyard & Milburn LLP  
Attn: James Gadsden, Esq.  
2 Wall Street  
New York, NY 10015

*Attorneys for The Bank of New York Mellon  
Trust Company, as Successor Trustee for the  
SRAC Unsecured PIK Notes, SRAC Unsecured  
Notes, and the SRAC Medium Term Notes*

**Via Hand Delivery**

Akin Gump Strauss Hauer & Feld LLP  
Attn: Philip C. Dublin, Esq.  
Ira Dizengoff, Esq.  
Sara Lynne Brauner, Esq.  
One Bryant Park  
New York, NY 10036

*Attorneys for the Official Committee of  
Unsecured Creditors*